

EverGuide Provider Summary

1–4 Ms | Patient Priorities Care (PPC) Aligned

Participant: Mary H.

Client #: 12345

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Sample EverGuide Dashboard Content – For Demonstration Purposes Only

CMS Alignment Note: This summary reflects a structured Patient Priorities Care conversation aligned with the Age-Friendly Health Systems 4Ms Framework. It captures the individual's stated priorities, functional experience, cognitive context, and self-reported medication experience to support shared understanding and continuity across care settings.

1. Matters

Mary describes quality of life as feeling settled, independent, and grounded in familiar routines. She values calm, unhurried interactions and prefers decisions that preserve normalcy rather than maximize intervention.

“I want my days to feel like my days, not like I’m being managed.”

2. Mobility

Mary reports continued independent mobility with increased attention to pacing and balance. She notices fatigue sooner than in the past and adjusts activity accordingly.

“I can still get around, I just don’t rush anymore.”

“If I listen to my body, I do alright.”

Self-reported functional experience; not a formal mobility assessment.

3. Mentation

Mary describes herself as mentally clear and reflective, with occasional word-finding delay when tired or rushed. She remains oriented and self-aware, particularly in calm, one-on-one settings.

“I know what I want to say. I just don’t like being hurried.”

Observational and self-reported; not cognitive testing.

4. Medications

Mary reports managing her medications independently using routine and visual reminders. She expresses comfort with her current regimen and prefers simplicity and consistency.

“I take them the same way every day so I don’t have to think too hard about it.”

“I notice when something feels different.”

Reflects lived medication experience; not medication reconciliation.

Documentation Notes

- Observational and self-reported
- No clinical assessment or recommendations
- Organized using the CMS Age-Friendly 4Ms Framework
- Intended to support shared understanding and care planning